

(314) 751-4213

REGISTRATION NO.: 23705 BOOK: 85 PAGE: 199
BONDS ISSUED BY: Wheaton Reorganized School District No. III
AMOUNT OF ISSUE: \$360,000.00 COUNTY: of Barry
DATE OF ISSUE: February 18, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$360,000 of the District's General Obligation Bonds, Series 1992

ARE BONDS CALLABLE: Bonds maturing on March 1, 2003, and thereafter may be called on March 1, 2002, and thereafter, in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$355,380.00

INTEREST RATE: 4.2100%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable